

REACH CONSUMERS WHERE THEY SHOP

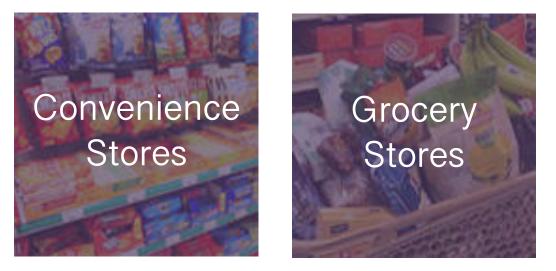
Reach consumers in thousands of convenience, grocery, liquor & tobacco stores, and gas station minimarts throughout the USA

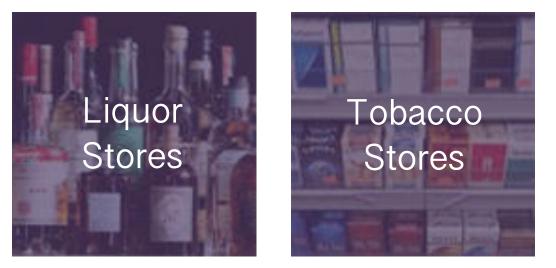
Some of Our Advertising Partners:















Proven benefits of Digital Out of Home (DOOH) Advertising



Loyalty



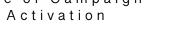
Retention



Lift



Ease of Campaign Activation





The rise of convenience culture



FACING INCREASING DEMANDS, CONSUMERS SEEK FRICTIONLESS

SOLUTIONS TO SIMPLIFY THEIR BUSY LIVES



Convenience Culture = On Demand



non-fuel annual sales



consumers spend 3 mins. in store



average checkout time

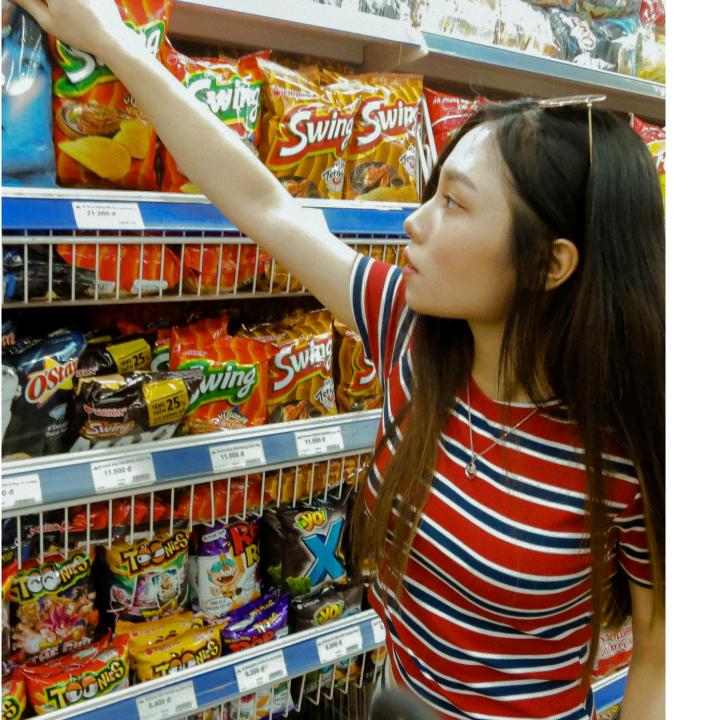
purchased items consumed immediately

BUILT FOR TODAY'S ON-DEMAND LIFESTYLE, CONVENIENCE IS A RELIED-UPON ASSET

65%



Source: eMarketer; Can Convenience Stores Compete in a Digital World?



Convenience Trends

C-Stores are predicted to be ranked #3 in retail spend by 2021, behind supermarket and ecommerce

Smaller format convenience stores now account for 25% of fast-moving consumer goods and 70% of all shopping trips

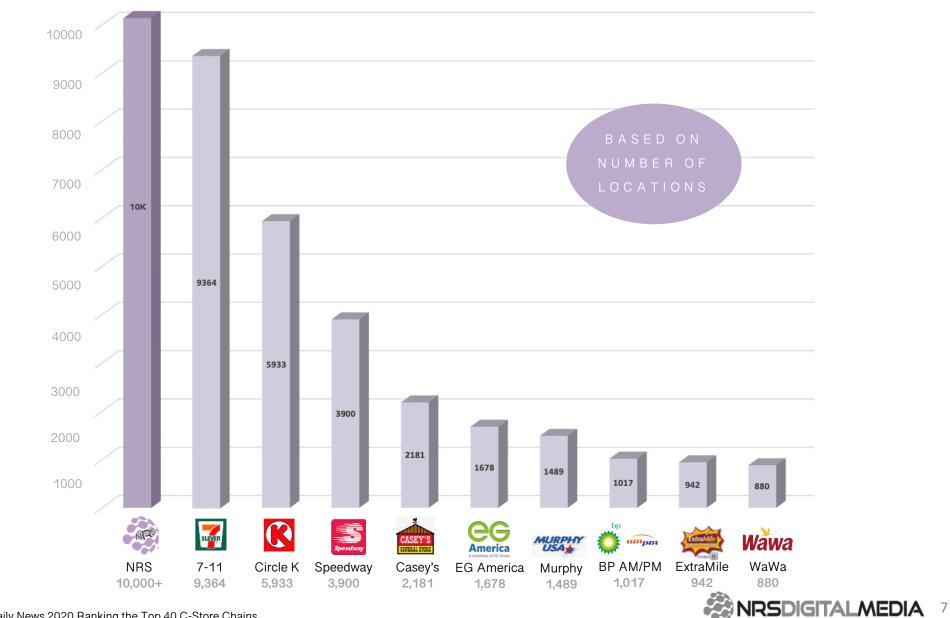
Millennials prefer C-Store +5% points above any generational group and only 1% behind ecommerce sites like Amazon

Sources:

• Nielsen How U.S. Convenience Stores Can Stay Ahead of the Retail Pack, Convenience Store News What Millennials Want From Their C-Store Shopping Experiences, Nielsen "The Quest for Convenience"



NRS ranks # 1 as the largest c-store network



Source: CSP Daily News 2020 Ranking the Top 40 C-Store Chains

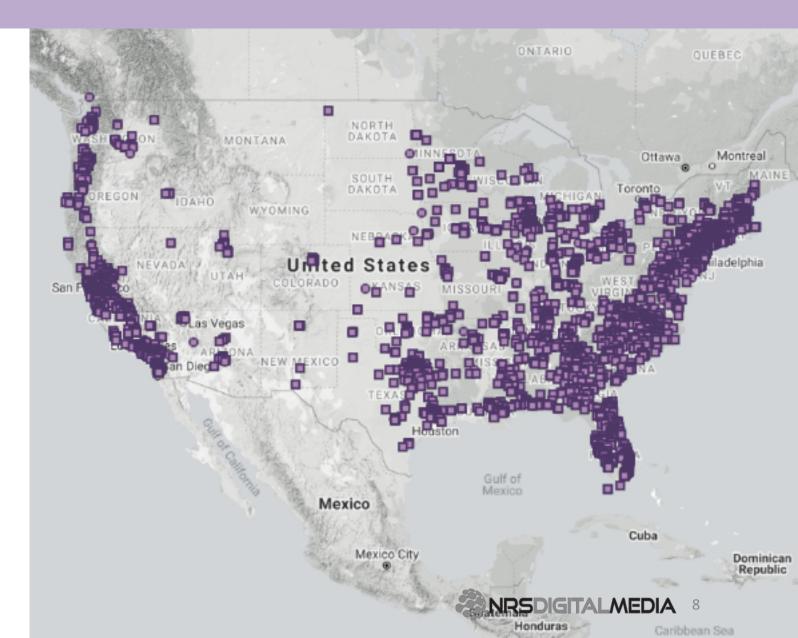
Static, Animated & Video Ad Media Opportunities

10,000+ USA LOCATIONS

500~ Pos installed/mo.

100M+ MONTHLY IMPRESSIONS / AD SLOT

48M+ POS TRANSACTIONS/MO.



Influencing the path to purchase





Reach multicultural communities

USA SHOPPERS FROM A DIVERSE RANGE OF COUNTRIES

Facilitating the path to purchase, from trigger through transaction

Diverse market from larger DMAs to smaller communities, with diverse demographics

Located at checkout with eye-level visibility

TOP 15:

Source: IDT Calling Data 2019





Advertising Specs

16:9 | 9:16 | 1024 x 768 | 597 x 768

:10 STATIC OR FULL MOTION VIDEO*

AVG :60 LOOP TO MATCH CHECKOUT EXPERIENCE

TARGETING CAPABILITIES MAPPING, MULTICULTURAL, TIME OF DAY, DAY OF WEEK

ADVANCED TARGETING

*ONE CREATIVE OF EACH SIZE PER AD SLOT

STATIC FILE REQUIREMENTS: JPG OR PNG FILE

VIDEO FILE REQUIREMENTS: MP4 + H.264, WITH AAC OR MP3 (NO MORE THAN 30FPS) WEBM + VP8







WALK-UP 1024 X 768

THE PERFECT DELIVERY

NRS DIGITAL MEDIA provides marketers with the perfect 1-2 punch, by delivering advertisements in an ideal environment, leveraging data to target the right audience, at the right time.

ENVIRONMENT

NRS DIGITAL MEDIA locations tend to be smaller-format, fast-moving, high frequency/visitation with a 100% digital delivery that ensures immediacy, flexibility and compliance.

AD EFFECTIVENESS

Customer-facing screens grab customers' attention as soon as they walk through the door and throughout their shopping trip. Integrated advertising at the point of purchase completes the final mile of consumer journey, with items available at arms length for immediate consumption.







Find, Engage & Understand Consumers

LIKE NEVER BEFORE

THE NEXT GENERATION IN RETAIL MEDIA



ZERO WASTE



1:1 PURCHASE-BASED TARGETING



PROPRIETARY 1ST-PARTY DATA & ATTRIBUTION







PURCHASE SCAN DATA TO ANALYZE MILLIONS OF TRANSACTIONS



IDENTIFY NETWORK OF STORES THAT CARRY SELECTED PRODUCT



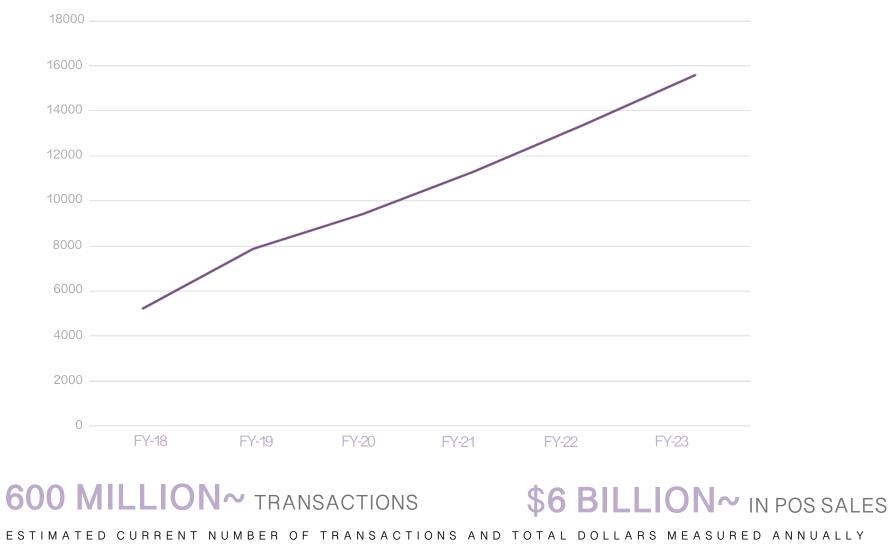
TARGET ADS TO PURCHASE LEVEL



ANALYZE TEST/CONTROL, YOY, CATEGORY, BRAND HALO, FLAVOR & PACKAGE SIZE



NRS Growth: Current & Projected Active POS Terminals





Source: National Retail Solutions (NRS)

Scan Data, Targeting & Measurement

NRS HAS THE KEY TO THE URBAN BLACK BOX OF DATA

NRS is more than just a state-of-the-art point of sale solution for independent C-Stores, Mini Marts, Bodegas, Liquor and Tobacco stores across the United States. We are the only organization today that captures targeted, daily point of sale data from cooperating retailers. **NRS DIGITAL MEDIA** is a leading, nationwide in-store point of sale media platform, that offers CPGs the ability to receive sales data from preselected stores, with real-time lift reports.



UPC SCAN DATA
COMPETITOR SCAN DATA
INSTANT GAP REPORTS
CORRELATING BASKET DATA

♦ RETAIL SELLING PRICE BY STORE



Solutions Drive Results SAMPLE BEVERAGE SALES LIFT CASE STUDY

POWER



CAMPAIGN DETAILS: Beverage campaign running in 362 NRS POS stores for two weeks

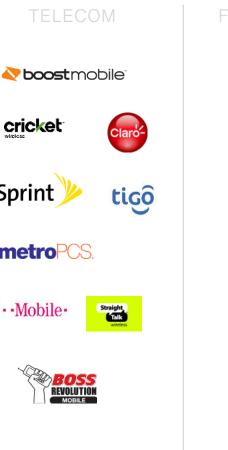
METHODOLOGY: National Retail Solutions (NRS) measured product level SKU scan data from 362 independent retail stores during the campaign period, when digital ads were being run, and compared with pre-campaign levels

RESULTS: +12% Revenue Lift in beverage sales during campaign period



Select Advertising Partners







DØLL

ConEdison

COMCAST



RAVY FEDERAL Credit Union





MOLINA' HEALTHCARE



R C

Recovery Centers of America









Ohio Department of Medicaid









TANDUEL







SELECT SSP PARTNERS:



MOBILE RETARGETING VIA:









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